

Sales Executive – Job Description

Upside AI is a tech-based investment management company. Upside AI was founded on the idea that technology will make better decisions over humans in the long run and is therefore building India's leading tech-first asset management platform.

In the two years since Upside AI has been live, we have delivered best in class returns for investors and grown our AUM to Rs 600 mn organically. We have raised a round of funding from marquee investors like Endiya Partners, Vijay Kedia (veteran public markets investor), Ajay Nanavati (ex-Chairman, Syndicate Bank) and Gopichand Katragadda (ex-CTO of Tata Group).

We are looking to expand the team and hire a Sales Executive. If you are interested in the role, write to us at careers@upsideai.com

Job description

- Sales and onboarding of new PMS and advisory clients
- Managing client relationships, and serving as key point of contact for the clients
- Building key partnerships with distributors, wealth managers, etc to expand reach of the PMS

The Successful Applicant

- Has spent 2-3 years in wealth/investment management and has existing relationships with the ecosystem
- Can build his/her own AUM book from scratch
- Passionate and enthusiastic to be part of a tech led AMC from the ground floor
- Strongly believes in the future of tech in investing
- We don't care about qualifications, only your experience, attitude and energy

Compensation

- Outstanding package and uncapped incentives